

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

IN RE:

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GENERAL MOTORS CORPORATION

*

CASE NO.:

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09-50026-REG

DEBTOR

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NOTICE OF APPEARANCE AND DEMAND FOR SERVICE
OF PAPERS PURSUANT TO SECTION 1109(B) OF THE
BANKRUPTCY CODE AND BANKRUPTCY RULES 9010 AND 2002

Notice is hereby given pursuant to Section 1109(b) of Title 11 of the United States Code and Rules 9010 and 2002 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") that William T. Green, III, P.C. hereby appears for Lawrence Marshall Chevrolet II, LLC in the above-captioned case.

Notice is further given that all notices given or required to be given in the above-captioned case (including, but not limited to, all papers filed and served in all adversary proceedings in this case, be given to and served upon William T. Green, III, P.C. at the following office:

William T. Green, III, P.C.
11 Greenway Plaza, Suite 2820
Houston, Texas 77046

Notice is further given that the foregoing request includes not only notices and papers referred to in Bankruptcy Rule 2002, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone,

telegraph, telex or otherwise, that affect the above-captioned Debtor or Debtor-in-possession or the property of the Debtor.

Counsel for Movant concurrently herewith filed his Motion for Admission to Practice

Pro Hac Vice.

Respectfully submitted,

/s/ William T. Green, III

William T. Green, III

11 Greenway Plaza, Suite 2820

Houston, Texas 77046

(713) 626-9296/ Fax No.: (713) 961-0883

State Bar No.: 08375500

Attorney in Charge for

Lawrence Marshall Chevrolet II, LLC

Of Counsel:

William T. Green, III, P.C.

11 Greenway Plaza, Suite 2820

Houston, Texas 77046

(713) 626-9296

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was sent to the following on this 3rd day of June, 2009, either by first class United States mail or electronically.

/s/ William T. Green, III
William T. Green, III

The Party Against Whom Relief is Sought:

General Motors Corporation
300 Renaissance Center
Detroit, Michigan 48265-3000

Attorney for Party Against Whom Relief is Sought:

Stephen Karotkin
Weil, Gotshal & Manges, LLP
767 Fifth Avenue
New York, New York 10153

Committee Appointed under the Code:

None

Authorized Agent for Committee Appointed under the Code:

None

Creditors:

None

Party Claiming Interest in the Affected Property:

U.S. Trustee
33 Whitehall Street, 21st Floor
New York, New York 10004

Entities on Whom the Court has Ordered Notice:

None

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